

The First Regular Exam on FMCS

(Including Taiwanese and Foreign students)

Q 1. Please write out your asset allocation plan if you have 100,000 USD on hand. You have to figure out your investment amount in every investment item. (**You have to write out at least three investment items inside the circle figure and explain why?**)

Q1-1 When the economy is in booming period, what's your asset allocation plan if you have 100,000 USD on hand.

Q1- 2: When the economy is in depression period, what's your asset allocation plan if you have 100,000 USD on hand.

Notes:

You have to figure out your investment amount(每一投資項目之投資金額) in every investment item.(You have to write out at least three investment items inside the circle figure)

(資產配置計畫概念題目，需畫出圓餅圖，投資項目至少三項)

Q 2. **If you have debt 100,000 USD in bank, but you have limited money 50,000 USD on hand. What's your choice? To Invest or to reduce Debt to pay some cash back to the loan Bank.**

Describe your decision which one choice is better? To Invest or to reduce Debt to pay some cash back to the loan Bank.

Q 3. What's the definition and contents of "Modern Portfolio Theory"?

Taiwanese students can answer the two questions in Chinese.