

FMCS Mid-term Exam Main-points (For Foreign students)

1. Please write out your asset allocation plan if you have 100,000 USD on hand. You have to figure out your investment amount in every investment item. (**You have to write out at least three investment items inside the circle figure**)
2. **Case study 3 (P.43)**
3. **Case study 4 (P.44)**
4. **Case study 6 (P.45)**

Q2-Q4 case study answer should be written down.

5. Explain what is your risk tolerance when you invest in economic depression period? (The meaning of risk tolerance is the degree of variability in investment returns that an investor is willing to withstand.)

6. Explain When determining risk, you have to consider what are the five important factors.

<http://isites.nhu.edu.tw/board.php?courseID=289&f=doc&folderID=2063&cid=6199>

7. (1) What is the definition of “Current assets”?

(2) What are the key components of “Current assets” ?

(3) what is the purpose of analyzing the components of current assets ?

(4) How to reduce your investment risk?

<http://isites.nhu.edu.tw/board.php?courseID=289&f=doc&folderID=2063&cid=6199>

8. What are the “Seven Common Investor Mistakes” ?

Not only to write out the seven sub-topic but also the main points of each sub-topic
The answer can be found in the following website

<http://isites.nhu.edu.tw/board.php?courseID=289&f=doc&folderID=2063&cid=6199>

9. Is Universal Basic Income the Answer to an Automated Future?

Write down your viewpoints after you have read this article.

<http://isites.nhu.edu.tw/board.php?courseID=289&f=doc&folderID=2063&cid=6271>

10. To analyze the following question:

The advantages and disadvantages if the Business is only owned by one person?

(Sole Proprietorship question)

11. To analyze the following question:

The advantages and disadvantages if the Business is owned by two or more person?

(Partnership question)

Indications: Q.10-Q11 answer can be found in the following website

<http://isites.nhu.edu.tw/board.php?courseID=289&f=doc&folderID=2063&cid=6272>

Check and see the attached file P.15-P.16

12. What are the Differences between Gambling and Investing?

<http://isites.nhu.edu.tw/yschao/doc/5294>

13. To arrange your Month Cash Flow-in & Flow-out Sheet

Question 1. If you can earn 32,000 NTD/month, no other income, how do you arrange your Cash Flow-out sheet

Question 2. How long you can save 200,000 NTD, and this amount is preparing to make your investment portfolio. (多久可達成 20 萬的第一桶金準備用於進行投資)

Question 3. 請以你已經存到 200,000 NTD 現金，列出你的投資配置圖(圓餅圖，投資項目至少三項)

To figure out your investment portfolio plan by drawing your portfolio figures if you have 200,000 NTD cash on hand (at least three investment items in your investment portfolio map) .

Notes: Notes 1: If you can create the second variable income, just put into your flow-in income (32000+ the second variable income)

If you can create the second income (part-time job income, EX: internet business shop to sell products)

Notes 2: You can define the item and answer the above questions

14. Please explain the following questions

Please explain the direction of your future career choice before graduation.

Please explain your career planning for the first 1-3 years after graduation from Nanhua University.